Release Notes

Optisoft
SOFTWARE MADE SIMPLE

Optisoft.NET v1.2.25028.03   29 January 2025

Issues

Patients Recall
- Addressed an issue that prevented the user from renaming a previously saved or imported document.
- Addressed an issue that could lead the creation of a duplicate document on the patient record when viewing an existing file.
- Addressed an issue that allowed the user to rename the Document Type after creation which could lead to existing documents becoming inaccessible.
- Resolved an issue that could cause the Save button to become active when no changes had been made after navigating back to the Patients screen.
- Addressed an issue that meant that changes made to the communication preference order for a patient may not be saved.
- Addressed an issue with the Delete option of the right-click menu on the Spectacles tab not flagging the correct dispense as deleted.
- Resolved an issue that could result in the Previous Visit to be incorrectly displayed.
- Resolved an issue with the colour selector not being visible on the Document Type maintenance screen.
- Addressed an issue that allowed the user to save Recall Bands without completing the required elements.
- Addressed an issue which could occur when creating an email with an attachment directly from a document on the patient module.
- Addressed an issue that could cause an appointment to be loaded for editing if the user double-clicked on the scroll bar on the Activity Pane.
- Addressed an issue that could cause the Online Appointments section of the Activity Pane to not refresh on switch active branch.
- Addressed an issue with the orientation of images imported via the QR code method.

Email / SMS
- Addressed the issue of a missing confirmation prompt after clicking the Delete button to delete messages.
- Resolved an issue that meant that the Active Patient selector remained active when creating an SMS message.
- Addressed and issue that could allow the user to create and queue email messages without entering an address.

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Appointments
- Addressed an issue when creating or editing a two-part appointment type that would result in the Gap and Duration not displaying.
- Addressed an issue with the Appointment Notification Band Maintenance screen incorrectly opening with a category populated automatically.
- Resolved an issue with the right-click menu Send To... options for unlicenced modules being available incorrectly.
- Addressed an issue that could allow the user to change the patient on a saved appointment when in one of the maintenance screens.
- Resolved an issue with the patients without mailing addresses not being shown on the Batch Printing screen.
- Addressed an issue that prevented slots with a cancelled appointment being available on the Online Appointments calendar.
- Resolved and issue that could cause appointment slots to be available incorrectly when a two-part appointment occupies that time slot.
- Addressed an issue that could prevent appointment slots from being reserved during the online booking process.
- Resolved an issue that could allow an appointment to be shown as available if the appointment in that slot has had its staff member changed from the staff member that is templated into the diary for that time.
- Addressed an issue that prevented booking of appointments online more than 2 months from today's date.

Clinical Records
- Addressed an error message that could occur when using the navigation keyboard shortcuts when moving from certain visit pages.
- Resolved an issue that could cause Left prescription notes not being correctly displayed in the summary pane.
- Resolved an issue whereby the Print button could become active with no active visit record.

Cash
- Addressed an issue that would require the software to be restarted before certain maintenance changes took effect.
- Resolved an issue with the Correction Wizard that could prevent the user from being able to fully return a payment that had already been partially refunded to the customer.

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Spectacles
- Addressed an issue which could result in free-typed products not correctly having a VAT type assigned to them.
- Resolved an issue with stock levels not being correctly adjusted if the user 'skips' the Confirmed status.
- Addressed an error message that could occur when attempting to apply a pre-saved adjustment.
- Resolved an issue with the user's username being displayed instead of the dispenser assigned to the dispense on the History tab.
- Addressed an issue that could result in the Extra items not loading correctly on a saved dispense or being removed after adding a second extra to a dispense under certain circumstances.

Contact Lenses
- Resolved an issue with stock levels not being correctly adjusted if the user 'skips' the Confirmed status.
- Addressed an issue with the user's username being displayed instead of the dispenser assigned to the dispense on the History tab.
- Addressed an issue with the Collected Date not being populated and displayed after change the dispense status to Collected.
- Addressed an issue that could cause the Print button on the main Contact Lenses screen not to activate when a dispense is selected.

Stock
- Addressed an issue that could allow the user to add stock transactions without the correct permissions in Security.
- Resolved and issue with the sort order on the Date column in the product history.

EGOS
- Addressed an issue with the Save For Later option not correctly saving all elements of the Performer details.
- Addressed an error when submitting GOS forms when only one status was set in the filter box.
- Resolved an error when using the Status Correction option to set submissions to PCSE-Accepted status.
- Addressed an issue that could allow the user to change the patient on the submission under certain circumstances.

Data Generator
- Addressed an issue with either searching on or display multiple phone number type, e.g. Mobile and Home.
- Addressed an error when adding the AND or OR operators to the search criteria.

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Reports
- Addressed an issue that could allow access to certain reports without the correct software licence.

Maintenance / System Wide
- Addressed an issue with the Security screen that required certain permissions to be dependent on others when setting Appointment module access permissions for a user.
- Resolved an issue with the Settings screen that could lead to the OptiPost settings not being saved correctly.
- Addressed issues with the search boxes in some of the modules display patients that are not available to the currently selected branch.

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Changes

Patients Recall
- Made a change to Staff Maintenance screen to show HA List No. as first option rather than HA Name.
- Made a change to allow a user to delete Document Types when there are already documents with that type applied.
- Added direct integration with the DocMail API to allow recalls to be processed directly without the need for the external Printer Driver application.
- Removed the redundant Branch column from the Recall Run screen.

Clinical Records
- Added Outcome Maintenance, Staff Maintenance and Analysis Code Maintenance buttons to the maintenance ribbon bar.

Cash
- Made a minor change to the Full Undo operation in the Correction Wizard to clarify which transaction will be reversed.
- Added the ability to link Payment elements to Products, for example linking a GOS1 Voucher to an NHS Sight Test product, to automatically add the payment to transaction.

Spectacles
- Added a summary of the previous dispense to the side panel whilst creating or editing a dispense.
- Made a change to the Select All option to include statuses that had previously been deleted and are no longer available but may be in use on dispense records.

Contact Lenses
- Added a summary of the previous dispense to the side panel whilst creating or editing a dispense.

Stock
- Added the ability to create stock transactions from the right-click menu.

EGOS
- Added the "Unable to submit signature" option to the GOS 1 patient declaration.
- Added the new 7.1-7.4 retest codes.

Templates
- Made a change to remove trailing zeroes from the Clinical Records prescription merge codes.
- Added merge codes for the Default for each of the contact methods, e.g. Address etc.

Data Generator
- Added Branch fields to the module sections, e.g. Recall and Appointments.

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Maintenance / System Wide

- Made a number of changes to module tollbars to improve consistency across the software.
- Made a change to add the missing Print option from the right-click menu for certain file types.
- Made a number of changes relating to standardising the formatting of data on the Search boxes throughout the software.
- Added an en-masse Delete option to the Product Import/Export tool.
- Added the ability to send a patient to Zeiss FORUM software from a number of places within the Optisoft software.