

# Release Notes

Optisoft.NET v1.2.262.01

23 September 2024

## Issues

### Patients Recall

- Resolved an error message that could display when attempting to send an Email from within the document preview screen.
- Addressed issues with the Active Patient dropdown incorrectly staying disabled after viewing Clinical Records visits.

### Email / SMS

- Addressed two issues that could prevent the user from typing certain characters in email messages with an attachment.
- Resolved an issue that prevented the user from saving subsequent changes to Draft email messages.
- Addressed an issue that could cause the active patient to change to the incorrect patient after opening an email message from the queue viewer.
- Resolved a visual bug which meant that the Save button appeared active in Queued and Sent email messages.
- Resolved an error message when attempting to delete email signatures.

### Appointments

- Resolved an issue with the Family booking feature not correctly advancing to the next appointment for the 2<sup>nd</sup> and subsequent family members.

### Clinical Records

- Addressed an issue that could cause the current 'new' visit to be displayed in the Activity Pane as the most recent historical visit.
- Addressed issues with the Active Patient dropdown incorrectly becoming active whilst in an active clinical record visit.
- Addressed inconsistency of notation across printed prescription notes.
- Addressed position of on-screen signature fields as part of the End Visit procedure to more closely match the main EGOS module.
- Resolved an issue that meant that Contact Lens Prescription type pages were requiring both eyes to be completed before it would save.
- Resolved an issue that meant that the Drawings screens could only be exited via the Back button.
- Made fixes to attempt to resolve an issue with the Description on prescription type pages from displaying as blank.
- Resolved an issue that could cause an error message within the Spectacles Measurements Values maintenance screens.

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- To resolve an issue which could cause the Type of clinical visit to be updated inadvertently a change has been made to enforce that the visit type is set on selection. This does mean, however, that the user must click New if they select the incorrect visit type.

## Spectacles

- Resolved an issue that could cause a stock level adjustment when changing the status to Cancelled.
- Addressed an issue that could cause duplications in the Group and Material sections on the Lens Filter screen after returning from another maintenance screen.
- Resolved an issue with the branch selector on the Lens Filter maintenance screen not correctly resetting when the user presses the New button.
- Addressed an issue that could cause an error when displaying the Status History popup for a dispense.
- Resolved an issue which caused the screen to reset when pressing Save for the first time on the Lens Filter maintenance screen.
- Resolved an issue with the Lens Filter maintenance screen loading saved filters on a single-click rather than double-click, in line with the rest of the software.

## Contact Lenses

- Addressed an issue with the behaviour of the Back button when navigating back to a dispense record from another module.
- Addressed an issue with the Confirm button incorrectly remaining active after the dispense has been change to a confirmed status by the user.
- Addressed an issue that could cause a dispense created by copying an existing dispense to be un-editable until it has been reloaded.
- Resolved an issue with the Save button on the Contact Lens Filter screen incorrectly remaining active.
- Addressed an issue with the Delete button in the Contact Lens Filter maintenance screen not activating correctly when a new filter has been saved.
- Resolved an issue with the Contact Lens Filter maintenance screen not correctly reloading the product list when the user clicks on the New button.

## Cash

- Addressed an issue with the Correct Wizard that allowed the user to attempt to refund a payment not originally taken as a card type to a card payment method.
- Resolved an issue that could result in an adjustment incorrectly attempting to take an item price beyond zero.
- Addressed an issue that meant that certain buttons on the ribbon bar were operable before the module screen has fully loaded.
- Addressed an issue that meant that ToDo and Alert notification pop-ups could cause communication errors with the EVO card machine integration.
- Resolved an issue that could lead to the Cash module incorrectly deactivating the EGOS module button until a software restart.

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## Stock

- Addressed an issue that could result in an historical branch name from being displayed after viewing a patient's cash transaction history.
- Addressed an error message when open the Product Type maintenance screens.

## EGOS

- Addressed an error message that could be displayed after attempting to submit a form to PCSE.

## Templates

- Addressed an issue that could cause an error message if the user navigated away from the template editor in a certain manner.
- Resolved an issue that could result in deleted options appearing in the selection list whilst merging documents with Spectacles or Contact Lens dispense merge codes.
- Resolved an issue with the HA Reference merge codes not correctly populating.
- Addressed an issue that could result in duplicate entries for users in the ToDo template maintenance screens.
- Resolved an issue with the Patient Reference merge field appending the incorrect branch identifier.

## Reports

- Resolved an issue with the Balances section of the Cash Weekly Summary report being incorrectly calculated.
- Addressed an error message that could occur when selecting the date range for the Cash Weekly Summary report.

## Maintenance / System Wide

- Addressed an error message when attempting to change the Active Patient whilst in the Security maintenance screens.
- Addressed an issue that allowed the user to create a record in Staff Maintenance without assigning them to at least one branch.
- Resolved an issue that prevented the user from deleting records within the Patient Group maintenance screens.
- Addressed an issue with the Security maintenance screen list grid re-ordering after saving a user record.
- Resolved a potential issue with the Active Patient list remaining disabled after leaving the Analysis Code maintenance screens.

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## Changes

### Patients Recall

- Added integration directly with the OptiPost (CFH Docmail) service to the Recall processing screens, rather than requiring an external printer driver to process, proof and submit recall reminders.

### Appointments

- Added Bank Holiday dates to the Diary Scheduling screen.
- Added the ability to automatically exclude Bank Holidays from schedule recurrence.
- Added visual highlight to appointments created by the upcoming Online Appointment Booking service.
- Added section to the Activity Pane to list unchecked appointments booked through the Online Appointment Booking service.
- Added new icons to the Diary Scheduling screen to complement the options on the right-click menu.

### Clinical Records

- Added the option to update the OO of record from the End Visit screen.
- Made a change to ensure the correct label was applied when displaying prescription notes summaries.
- Added the missing transfer buttons to the Contact Lens Filter maintenance screen.

### Contact Lenses

- Made a change to allow dispenses to adjust stock levels when they are changed to a confirmed status.

### EGOS

- Implemented a change to allow the user to submit a GOS3 claim for Uncollected Glasses.
- Added a Resubmit button to the ribbon bar.
- Implement a check to the GOS4 to ensure that parts have been specified if Repair has been selected.
- Added a visual indicator to the EGOS module button to display any potential issues with submissions.

### Maintenance / System Wide

- Made numerous changes to standardise layout and content of maintenance screens throughout the software.
- Made numerous changes to the right-click contextual menus to standardise layout and functionality throughout the different modules of the software.
- Made a change to the operation of the Copy User function in the Security maintenance screens.