Release Notes

Optisoft.NET v1.2.24183.1 — 4 July 2024

Issues

Patients Recall
- Resolved an in issue that meant that the user could gain access to a module from the module tabs on the patient record before the module in question is fully loaded.
- Addressed an issue with the default sort order on the Contact Lenses tab.
- Resolved a potential error that could occur in the Recall Band Maintenance screen when selecting a Type.
- Addressed an issue that mean that deleted prescriptions were being listed when using the portal injection method of EGOS integration.
- Resolved an issue that caused newly added optometrists to be excluded from the list available to the 'paper' GOS form utility.

Email / SMS
- Made further fixes to address other potential scenarios where a previous document may be attached to an email.
- Addressed an error message that could occur when exiting the Email Signature screen.
- Resolved an error message that may occur when either creating a new email signature or saving changes to an existing one.

Appointments
- Addressed an issue with the Select All for the staff members on the appointment type maintenance not correctly applying the changes.

Clinical Records
- Addressed an issue that allowed the user to create new Visit records without any branches selected.
- Addressed an issue that could result in a blank tab initially being displayed for a prescription type page if the Prescription tab is not set to be displayed.
- Addressed an issue that could result in an error message when attempting to add a note to a prescription page type under certain circumstances.

Release Notes

Cash

- Addressed an issue that could result in incorrect stock movements when selling multiple of the same item after applying an adjustment.
- Resolved an issue with the Till Reconciliation screen where the Refresh option was not correctly updating the time/date of the reconciliation in progress.
- Addressed an issue that allowed a user to exit a cash transaction in progress by clicking one of the buttons on the activity pane.

Spectacles

- Resolved an issue with the availability of action buttons on the Clinical Records tab of a dispense.
- Addressed an issue that meant that deleted suppliers were appearing in the selection list when sending an email from the main dispense screen.

Contact Lenses

- Addressed a number of issues with dispenses created from a prescription with an existing product attached.
- Resolved an issue when dispensing only one eye that could cause an error message relating to the tax rate when selling the dispense through the Cash module.
- Addressed an issue that could result in the Save button not activating correctly if the user free types the prescription to be used for the dispense.
- Addressed an issue that could cause an error when the product record for a Fee element does not have a tax rate explicitly stated. Will now, correctly, use the tax rate specified for the Type.
- Resolved an issue that could result in changes made to a prescription within a dispense record were not being correctly saved.

Stock

- Addressed an issue that could result in a stock transaction being incorrectly assigned without a model or option if the user clicked on a specific area of the screen.
- Stock Take will now correctly zero items marked as deleted, when not part of the stock take, when the user selects that option.
- Addressed an issue that allowed the user to make changes to Cost and Retail prices when a Discount or Mark-Up scheme is applied.

EGOS

- Resolved an issue which meant that Establishment Name and Town details were being included in the submission file if they had been previously entered and then removed after the eligibility reason was changed.
- Addressed an issue that allowed the user to deselect branches from statuses validated as Sent.

Release Notes

Templates

- Addressed an inconsistency with the merge fields for the Clinical Records Spectacles Prescription page type.
- Addressed an issue when attempting to delete multiple merge codes across multiple cells in a table.
- Addressed an issue that could cause missing characters in merged data if a previous field has no data to merge.
- Resolved an issue that allowed ToDo templates to be assigned as available to deleted users.

Reports

- Addressed an issue that could cause items with a zero-stock level to be incorrectly displayed as part of the report under certain circumstances.
- Resolved an issue with the Stock Level report incorrectly using the transaction creation date rather than the applied date.

Maintenance / System Wide

- Addressed an issue that resulted in the Delete permission for the Patient record overriding the separate Delete option on the Patient Recall screen.
- Addressed an issue that could prevent users with permissions assigned via a user group from being able to switch to another branch in the same database.
- Resolved an issue that prevented the user from being able to remove a title from a staff member in the Staff Maintenance screen.
- Addressed an issue that could result in the default length for an appointment type for a staff member to be set to zero when using the Appointment Types button on the Staff Maintenance screen.
- Resolved an issue with the Appointment Notification Band maintenance screen that would cause the lowest priority send method to be missing.
- Made further fixes to reduce popup messages relating to online elements when the user's PC does not currently have an internet connection.
- Made changes to data access elements to address high memory usage issues.
- Addressed an issue that was allowing the Save button to activate in the Security maintenance whilst attempting to save a user with a duplicate username.
- Addressed an error message that could occur when making changes to the Clear and Sort options on the Active Patient list.
- Addressed an issue that prevented the user from deleting users if they had had a Data Generator saved against them.

Release Notes

Changes

Email / SMS

- Made a change to automatically switch patients when opening an email or SMS from the queue.

Appointments

- Made a change to add a visual indication when booking an appointment that the selected notification cannot be completed for the patient in question.
- Added an option to the right-click menu to remove the current applied notification type from an appointment.
- Made a change to the Batch Print dialog to add selection check boxes for multi-selecting records.
- Added an option to the right-click menu to either create a new Clinical Records visit or open the last record visit for the patient.
- Added a new option on the right-click menu to send an email or SMS directly from the appointment diary.

Clinical Records

- Finalised the implementation of the addition of extra measurements, including binocular VA's.
- Made a change to highlight the BVD field, if present, to prompt the user to complete it.
- Redesigned the reminder section of the End Visit screen.
- Made a change to ensure that the BVD element was included in the summary on the activity pane.
- Made a number of changes to lower the completion requirements for prescriptions to trigger the Save button.
- Added the ability to export a prescription to the patient record before the visit is completed.
- Added a Select/Deselect All button for use with Spectacle Prescription type pages.

Cash

- Made changes to the spacing and alignment of elements on the A4 size receipt.
- Made changes to the receipt to improve readability and clarify total elements.
- Made a change to auto-select the Category if only one is present against the selected Type.

Spectacles

- Added the ability to select multiple dispenses an update their statuses.
- Added the ability for the user to select a dispense and correct its status within the main screen.

Release Notes

Contact Lenses

- Added the ability to select multiple dispenses an update their statuses.
- Added the ability for the user to select a dispense and correct its status within the main screen.

EGOS

- Made a change to fix the selection check box column to be the left most column on the main screen.

Stock

- Made a change to automatically make a product available at a previously unavailable branch if a stock level is created for that branch.

Templates

- Added a merge code for Visit Staff for use with Clinical Records.
- Added merge fields for the newly added measurement values for Clinical Records.
- Added merge fields for the products on a contact lens page in Clinical Records.

Reports

- Made a change to the Cash VAT report to allow for longer transaction references.

Maintenance / System Wide

- Made a change to allow the user to exit the Contact Lens Filter Maintenance screen by directly selecting a module button on the left.
- Added the missing Delete button to the ribbon bar on the Contact Lens Filter maintenance screen.
- Made changes to the Current Issues list to group like reports to aid in readability.
- Added a Footer element to the Branch record and the requisite merge field.
- Added the ability to view the Current Issues list from the File menu.