Release Notes

Optisoft.NET v1.2. 23257.5 14 September 2023

Issues

Patients Recall

- Addressed an issue that allowed the user to add a recall that relied on either Email or SMS send methods to a patient that had no valid email or mobile number
- Addressed an issue that would cause the Default and Edit options to be missing from the phone number lists if 29 different phone number types had been specified.
- Resolved an issue with the recall graph not updating when changing branch from within the Recall module
- Addressed an issue that was preventing Tasks from appearing in the ToDo list

Email / SMS

- Resolved an issue with draft emails becoming unattached from their patient
- Addressed an issue that caused draft emails to be created when the user opened an email in the queue to view the contents
- Addressed an issue that could cause attachments on queued emails to be removed before sending
- Resolved an issue that meant that attachments on sent emails could be inaccessible with Optisoft.Net

Appointments

- Resolved an issue with the New Patient Note button being active in a new appointment when no patient is selected
- Removed the IsDeleted column from the search results in the Appointment Template Maintenance screen
- Addressed an issue that meant that time slots blocked out by Events were being offered in the Find Next Appointment results

Clinical Records

- Addressed an issue that mean that VA value was not being correctly transferred to the patient contact lens Rx
- Addressed an issue which could cause the Finish button to become deactivated if the user cancels the Finish and Print dialog
- Addressed an issue on spectacles Rx pages that meant that deleted Rxs were being listed on the Copy Rx
- Addressed an issue on contact lens Rx pages that meant that deleted Rxs were being listed on the Copy Rx
- Resolved an issue that meant that ampersand characters were not being displayed correctly in the Spectacles or Contact Lens advice summary
- Addressed an issue with the BVD threshold criteria not matching that of the Patient module

Release Notes

Contact Lenses

- Resolved an issue that meant that all patient documents were being listed rather than those relevant to the open dispense
- Addressed an issue that could change the Both/Separate Eyes selection when selecting a prescription

Cash

- Addressed an issue with some options on the Correction Wizard being partially obscured
- Resolved an issue with value entry buttons being displayed on the Payment Adjustment screen when the selected column do not accept input
- Addressed an issue that could cause the incorrect VAT value to be displayed on the Product summary tab in the Cash module after performing a Balance Write off on a partially refunded product
- Addressed an issue when applying an adjustment to multiples of a product that is more than the value of a single instance of that product
- Resolved an issue that could cause an adjustment to be applied to all of a product Type when a Default product has been selected
- Addressed issues with adjustments not applying evenly when applied across multiple products
- Addressed an issue with transactions created from dispenses that had had an adjustment applied not correctly translating that adjustment to the Cash module
- Addressed an issue that could result in the incorrect values being displayed in the Correction Wizard for products that had been previously been part refunded
- Resolved an error that could occur when no receipt template is available for the current branch
- Addressed an issue that meant that the lock timer was not being suspended whilst a cash transaction was in process

Stock

- Addressed an issue that was preventing deleted products from being displayed if the user scans the barcode

EGOS

- Resolved an issue that meant that submissions on the Sent status could have their status changed by the user outside of the Status Correction facility
- Resolved an issue with a missing scroll bar on the Status selection box
- Addressed some inconsistencies with patient titles across the different GOS forms
- Resolved an issue with status options available on the right click menu when not appropriate
- Addressed an error when using the QR code option to batch sign as a supplier
- Resolved a missing confirmation screen when using the QR code option to sign submissions

Release Notes

Templates

- Addressed an issue with the cursor positioning that could occur after adding a merge code to an SMS template
- Resolved an issue that could cause the Next Field button to no longer be visible after previewing a template
- Addressed an issued that could result in an error after adding the HA List Number merge code to a template

Reports

- Resolved an issue with the Stock Suggested Order report not correctly displaying products without a Category specified against them
- Resolved an issue with the Stock Sold Report whereby stock transactions created by a dispense did not have a value in the Retail Price field when the dispense was sold through the cash

Maintenance / System Wide

- Addressed an issue with the Save button remaining active on the Payment Type maintenance screen after a change has been saved
- Addressed an issue with the performance of the Payment Category Maintenance screen
- Made a number of changes and improvements to message notifications the Messenger

Release Notes

Changes

Patients Recall
- Made a change to the right click menu on the Email/SMS tab to match the same menu within the main Email/SMS module
- Made a change to the Copy Patient to Clipboard function to remove blank lines from the output
- Added the ability to import images to the patient Document screen directly from a device using a QR code
- Added ability to rotate images imported to the Document screen

Appointments
- Added the ability to create a copy of an existing appointment template

Clinical Records
- Added a visit timer to the side panel

Spectacles
- Made changes to the design of the Lens Search screen
- Made a change to initially load only the last 3 months of dispenses to improve performance

Contact Lenses
- Made a change to initially load only the last 3 months of dispenses to improve performance

Cash
- Added the ability to reverse petty cash transactions to the Correction Wizard
- Added the ability to apply discount to a completed transaction using the Correction Wizard
- Added a new method of adding products of the same Type once one has already been added to a transaction to allow the user to more quickly add, for example, multiple accessories

Stock
- Added a Supplier column to the results when searching for an item as part of a stock take

EGOS
- Added a setting to automatically hide the Activity pane using the EGOS module

Reports
- Made changes to the layout of the Appointment Schedule report to reduce total number of pages
- Made changes to the Cash Day Sheet relating to the Outstanding Balance and Balance Paid section

Release Notes

Maintenance / System Wide

- Expanded the ability to pin documents to all appropriate tabs across each module
- Made a change to Messenger to display an on-screen pop-up on receipt of new message
- A large number of changes have been made to improve general performance on both hosted and local solutions
- Made a change to allow colour coding of the Optisoft.Net application title bar per branch as a quick visual indicator for multi-branch users