Release Notes

Optisoft SOFTWARE MADE SIMPLE

Optisoft.NET v1.2.23062.02 9th Nov 2022

Issues

Patients Recall

- Resolved an issue with a visual bug where Staff, Surgery and or GP data was not being displayed when returning from a maintenance screen.
- Addressed a display issue which resulted in the staff contact not updating correctly on screen if the selected staff member had been deleted from the system.
- Resolved an issue that could result in reminders not being available for processing if there were duplicate staff members.
- Addressed an issue that meant that EGOS submissions were accessible at all branches from the EGOS tab rather than just the branch the submission was created at.
- Addressed an issue that meant that a patient with an outstanding Cash balance could be deleted before the balance is cleared.
- Resolved an issue that could lead to the data in the tabs not correctly updating when changing a patient record then the previous record was still in the processing of loading.
- Addressed an issue on the Contact Lenses tab that could result in only dispenses from the current branch being displayed.
- Resolved an issue within the ToDo screen that could cause an error when changing font colour.
- Corrected an issue when creating a note for a ToDo with the initial location of the cursor.
- Addressed an issue with the Documents tab where a blank column was being incorrectly displayed.
- Resolved an issue with the right-click context menu on the Contact Lenses tab missing options for changing Status.
- Addressed an issue that could result in an error message when deleting a note from the Notes tab for a patient.

Email / SMS

- Addressed an issue that could result in failed messages effecting the send order of other messages in the queue.

Appointments

- Resolved an issue with the right-click menu of an appointment that meant that all module Send To.. options where opening Clinical Records.
- Addressed an issue that could cause an error message when attempting to open a saved Event in the diary.
- Addressed an issue with the appointment screen not updating to reflect changes made to options in the various dropdowns immediately.

Release Notes

Cash

- Addressed an issue that was allowing the user to select non-cash payment methods when entering a Petty Cash transaction.
- Addressed an issue which mean that a voided Petty Cash transaction was preventing the reversal of the latest valid Petty Cash transaction.

Clinical Records

- Addressed an issue that could lead to the Previous Visits tab of the side-panel showing recently deleted visits for the selected patient until the software is restarted.
- Resolved an issue that allowed a user to access the Notes screen on a contact lens prescription when the prescription was not in a saveable state.
- Addressed an issue that resulted in the Clinical Records list screen refreshing multiple times on load and impacting performance.
- Resolved an issue that could result in the tabs on a new visit not being populated if the visit was created via a particular method.
- Resolved an issue with the Cyl formatting for the Test Chart import facility.

Spectacles

- Resolved an issue that was resulting in poor performance when opening the initial dispense list screen.
- Addressed an issue with newly added data not being displayed within the drop-down boxes until the module was restarted.

Contact Lenses

- Addressed an error that could occur when selecting a prescription that includes products with missing VAT type details.

Stock

- Addressed an issue that could lead to incorrectly adjusted values for manually selected items when aborting a Stock Take in progress.
- Addressed an issue that allowed the user to perform a Write-Off adjustment to stock with a zero stock level.
- Resolved a sort order issue with the stock adjustment screen.
- Addressed an issue which could result in stock levels not automatically being reduced by cash transactions where 'ungrouped' stock transactions had been created by a previous stock take.
- Addressed an issue which meant that the drop-down fields on the Stock screen where not immediately updating to include newly created options.
- Addressed an issue that could lead to incorrect sort orders on the filter dropdowns when returning from a maintenance screen.
- Resolved an error when changing the active patient whilst in the Stock module.

Release Notes

Optisoft
SOFTWARE MADE SIMPLE

EGOS

- Addressed an issue with the Rejection notification not updating to reflect changes to the date range selection.
- Addressed an issue with page 4 of the GOS3 not correctly populating voucher values automatically.
- Addressed an issue with the Name field on page 5 of GOS3 not highlighting correctly when the user has not populated the field.
- Resolved an issue with page 1 of GOS3 where the Performer's Name field remained highlighted as incomplete when it had been populated.
- Addressed an issue that could lead to staff members validated as Authorised Signatory not being displayed correctly in the drop-down list.
- Addressed an issue on multi-branch systems that could lead to the incorrect organisation and/or PSK code being populated on submissions.

Templates

- Addressed an issue with the saving of changes made to the hyphenation settings.

Data Generator

- Addressed an issue with duplicate results being returned when including telephone numbers in the search results.
- Resolved an issue with the Print button not being functional.

Reports

- Resolved the issue with the Patient Transaction report being missing from the report security options.
- Added the missing security setting for the Till Reconciliation report.

Maintenance / System Wide

- Addressed an error when entering text into the HA Name field on the Group Maintenance screen.
- Addressed an issue that meant that the software required restarting for newly added options to appear in the dropdowns on the main patient screen.
- Resolved an issue that could result in the user being able to delete bands from a reminder category using a Windows keyboard shortcut whilst the band is in use.
- Resolved an issue with Payment Category maintenance that could prevent the user from editing or updating the default value correctly.
- Addressed an issue with the Product Maintenance screen not displaying newly created VAT information without reloading the screen.
- Addressed an issue with the Stock tab within Product Maintenance including branches in the filter that the product is not available for.
- Addressed an issue with the Messenger tab incorrectly indicating a new message has been received.
- Resolved an issue with the Select All option on the Activity pane tabs not including newly added items when returning from a maintenance screen.
- Addressed an issue with the Backup Utility recording interrupted and failed backups.

Release Notes

Changes

Patients Recall

- Made a change to the tabs so that information from other branches is displayed in a consistent style.

Appointments

- Made a number of changes to improve the performance of the Appointment diary, specifically with editing and saving existing appointments.
- Made a change to automatically add a note when an appointment date or time is changed.
- Made a change to allow the practice to enable a visual indicator for the Source and Reason fields when no value is entered to prompt the user to complete the field.

Clinical Records

- Made a formatting change to aid in readability of the Previous Visits on the side-panel.
- Made a change to display the patient’s title and date-of-birth on all screens within a visit.
- Made a change to the onscreen keyboard to add a Delete button.
- Made changes to the way that prescriptions are displayed on the End Visit screens to improve clarity.
- Removed the requirement to specify a Base value before a contact lens prescription will save.
- Made a change to the Previous Visit tab on the side-panel to split the visit date and time information into a separate pane from the visit notes.
- Made numerous changes to improve the performance of the Previous Visit tab on the side-panel.

Cash

- Added the new Corrections Wizard for processing refunds and reversals.
- Made a change to display Option Code alongside the Option Name when building a transaction.

Spectacles

- Added the ability to view and update the patient’s Analysis codes from within a dispense.

Stock

- Made changes to improve the performance and loading times of the main Stock screen.

EGOS

- Added a notification message on the main EGOS screen to indicate the number of unsubmitted and/or rejected submissions in the displayed time period.
- Added the ability for authorised users to correct statuses of submissions when the PCSE system has not correctly reported them back to the Optisoft.Net system.
- Made changes to improve the performance of loading a previously saved EGOS submission.

Release Notes

Templates

- Added an option to the Copy button to allow the user to change the Type and Category of the new copy of the document.

Reports

- Changed the Stock Movement report to include the stock transaction reference.
- Made changes to the Recall Summary to include more information on send methods and return rates.